Money Matters:

Long-term Care and How To Fund It

Tuesday, February 5, 2019, 6 - 7:30 p.m.

PROGRAM LOCATIONS:

Science, Industry and Business Library (SIBL), Conference Room 018

Fully accessible to wheelchairs

Dan Timins JD, CFP® covers how to prepare and pay for age-related care needs while sharing general steps you could be taking to protect your family's assets. The discussion includes investing for health care using income versus capital-oriented investments, certain gift and income tax savings available to seniors, the differences between Long Term Care insurance and the Medicaid program, and a brief explanation of how to best utilize Medicare and plan for possible Medicaid benefits.

Daniel Timins is an Attorney of Law and a CERTIFIED FINANCIAL PLANNER™ professional. Dan was named a New York Super Lawyer Rising Star for 2015 through 2018, has had a "10 Star" rating on Avvo.com for two years, and was a recipient of the prestigious "40 Under 40 Rising Stars Award" by the Business Council of Westchester in 2009. He provides pro bono services courtesy of the National Multiple Sclerosis Society and, in conjunction with the Financial Planning Association of Metro New York, he created the Wills Drafting Project for victims of domestic violence at the New York City's Family Justice Center. Previously, Dan worked at Merrill Lynch, American Express Financial Advisors, and Alliance Bernstein Investments. Dan received his Juris Doctorate from Pace Law School in White Plains, New York, and specializes in Estate Planning, Probate and Medicaid Planning.

Presented by the **Financial Planning Association of Metro New York**.

Seating is on a first come, first seated basis.