

Estate Planning Basics

Wednesday, February 15, 2017
at 3p.m.

Science, Industry and Business Library
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Daniel Timins is an Attorney of Law and a Certified Financial Planner. He is a former member of the New York City Bar Association's Trusts, Estates and Surrogate's Committee. He has taught continuing legal education classes for the New York State Bar Association and other Bar Associations, Pace Law School and Fordham Law School, and has been a contributing author to several books and educational programs. He was named as a New York Super Lawyer Rising Star for 2015 and 2016. Dan has helped spearhead Pro Bono initiatives with the Financial Planning Association of New York. He is licensed to practice law in the state of New York.

Many people believe that Estate Planning is limited to how money is transferred using a Will after someone passes away. However, as people live longer, the definition of Estate Planning has come to represent defending someone's finances from taxes, creditors, and overly-eager family members.

Daniel Timins Esq. explains "living documents", such as Powers of Attorney, how Trusts operate differently than Wills, and how best to title and control assets that are transferred without the need of a Will.



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