

Estate Expenses

This worksheet is created to ensure that any estate expenses paid by the decedent's estate are properly recorded and, where applicable, deducted for income and estate tax purposes. If possible, please include receipts, copies of checks, and / or a financial statements evidencing such took place.

Date of Payment	Check Number	Type of Expense	Name of Payee	Dollar Amount	Receipt Included?
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EXAMPLE

10/13/11	1001	Funeral Expenses and Flowers	Funeral Expenses	\$1,200	Yes (given to Atty)
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Date of Payment	Check Number	Type of Expense	Name of Payee	Dollar Amount	Receipt Included?
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Date of Payment	Check Number	Type of Expense	Name of Payee	Dollar Amount	Receipt Included?
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