



Money Matters:

Caring For Your Aging Parents: The Financial Implications and More

Friday, October 26, 2018, 2:30 - 3:45 p.m.

PROGRAM LOCATIONS:

Science, Industry and Business Library (SIBL), Training Room 3

Fully accessible to wheelchairs

As people continue to live longer and survive through formerly-fatal illnesses, healthy family members have had to spend substantially more time and family resources to help their loved ones live with an acceptable level of care and dignity. Making difficult decisions in an increasingly-difficult legal and health care environment has only exacerbated these issues and stresses. **Daniel L. Timins, CFP®** and **Christina Madera, Outreach Manager, PSS Circle of Care** discuss the steps that you can take regarding the personal care needs of your aging family members, both personally and financially. Topics covered include health and caregiver issues, resources available to members in the community, and long-term caregiving issues that you can begin planning for today. Learn about the differences between Long Term Care insurance and the Medicaid program, proper ways to effectively protect family wealth, and how to properly transfer assets to become eligible for Medicaid benefits.

Daniel Timins is an Attorney of Law and a Certified Financial Planner. Dan was named as a New York Super Lawyer Rising Star for 2015 through 2018, has had a "10 Star" rating on Avvo.com for two years, and was a recipient of the prestigious "40 Under 40 Rising Stars Award" by the Business Council of Westchester in 2009. He continues to provide pro bono services courtesy of the National Multiple Sclerosis Society, and was the creator of the Wills Drafting Project for victims of domestic violence receiving help from New York City's Family Justice Center in conjunction with the Financial Planning Association of New York City. Previously, Dan has worked at Merrill Lynch, American Express Financial Advisors and Alliance Bernstein Investments. Dan received his Juris Doctorate from Pace Law School in White Plains, New York. He specializes in Estate Planning, Probate and Medicaid Planning.

Christina Madera, Outreach Manager, PSS Circle of Care, represents PSS Circle of Care in the Latino community and has been interviewed on Univision as well as radio.

Presented by the **Financial Planning Association of Metro NY and Circle of Care.**

Part of **Financial Planning Day at SIBL!**

Seating is on a first come , first seated basis.

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