



Money Matters:

Financial Planning and Medicaid for Disabled Parents and Special Need Beneficiaries

April 14, 2018

PROGRAM LOCATIONS:

[Science, Industry and Business Library \(SIBL\), Conference Room 018](#)

Daniel A. Timins Esq., CFP® discusses how to preserve family assets for a disabled parent or leave money for a special needs child while planning for Medicaid and other government benefits. Learn about some of the specific financial planning issues to consider, the differences between Medicaid Trusts and Supplemental Needs Trusts, some of the benefit programs that are available, and the legal documents that are important to have in place.



Daniel Timins is a graduate of Pace Law School in White Plains, and is a Certified Financial Planner®. He specializes in Estate Planning, Surrogate's Court proceedings, Real Estate Law, Commercial Law and Medicaid Planning. As of 2013 Mr. Timins is a Board Member of the Westchester County Bar Association, and Co-Chair of its Continuing Legal Education Committee, as well as it alternate delegate for the New York State Bar Association's House of Delegates. In addition, he is a member of the New York State Bar Associations' Estate Planning Committee, and is a member of the Financial Planning Association's New York and Greater Hudson Valley chapters.

Seating is on a first come, first seated basis unless otherwise noted.

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